

UNAUDITED FINANCIAL RESULTS

(Rs. Lacs)

Particulars	Quarter Ended			Half Year Ended		Year Ended (Audited)
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
PART I						
1 Income from operations						
a) Net Sales/Income from operations (Net of excise duty)	1,676.81	1,497.36	1,975.89	3,084.27	3,210.60	6234.20
b) Other Operating Income	1.52	0.66	0.88	2.18	1.60	6.75
Total Income from operations (net)	1,678.43	1,498.02	1,976.81	3,086.45	3,212.20	6,240.95
2 Expenses						
a) Cost of materials consumed	516.04	411.89	801.49	927.93	1,436.27	2215.70
b) Purchases of stock-in-trade	484.84	353.12	625.56	837.96	1,122.86	2182.86
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	71.02	67.14	(55.54)	138.18	(464.28)	(282.80)
d) Employee benefit expense	158.48	174.01	186.44	332.49	348.32	725.96
e) Depreciation/Amortisation Expense	24.41	24.50	25.80	48.91	50.72	101.76
f) Other expenses	331.02	315.42	415.72	646.44	702.10	1297.40
Total Expenses	1,585.81	1,348.06	1,989.46	2,831.89	3,195.98	6,240.88
3 Profit/(Loss) from operations before Other Income, Finance Costs & exceptional Items (1-2)	92.62	61.84	(12.65)	154.56	16.22	0.07
4 Other Income	25.97	14.64	14.56	40.61	25.82	59.28
5 Profit/(Loss) from ordinary activities before Finance Cost & exceptional Items (3+4)	118.59	76.58	1.91	195.17	42.04	59.35
6 Finance costs	29.58	27.90	34.51	57.48	62.28	123.87
7 Profit/(Loss) from ordinary activities after finance cost but before exceptional Items (5-6)	88.01	48.68	(32.60)	137.69	(20.24)	(64.52)
8 Exceptional Item	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax (7-8)	88.01	48.68	(32.60)	137.69	(20.24)	(64.52)
10 Tax Expense	23.62	15.70	6.80	38.32	10.93	(7.31)
11 Net Profit/(Loss) from ordinary activities after tax (9-10)	65.39	32.98	(39.40)	99.37	(31.17)	(57.21)
12 Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11-12)	65.39	32.98	(39.40)	99.37	(31.17)	(57.21)
14 Paid-up equity share capital (Face value of Rs.10/- each)	491.70	491.70	491.70	491.70	491.70	491.70
15 Reserves excluding revaluation reserve	-	-	-	-	-	1494.91
16 i Earnings per share (Rs.) (before extraordinary items)						
Basic & Diluted	1.33	0.67	(0.80)	2.00	(0.63)	(1.16)
16 ii Earnings per share (Rs.) (after extraordinary items)						
Basic & Diluted	1.33	0.67	(0.80)	2.00	(0.63)	(1.16)
17 Debt service coverage ratio (DSCR) (No. of times) #				1.56	1.40	0.98
Interest service coverage ratio (ISCR) (No. of times) ##				5.23	1.54	1.39
PART II						
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	2047033	2047033	2047033	2047033	2047033	2047033
- Percentage of shareholding	41.63%	41.63%	41.63%	41.63%	41.63%	41.63%
2 Promoters and Promoter group shareholding						
a) Pledged / Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non - encumbered						
- Number of Shares	2869947	2869947	2869947	2869947	2869947	2869947
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total share capital of the Company)	58.37%	58.37%	58.37%	58.37%	58.37%	58.37%
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	Nil					
Received during the quarter	6					
Disposed of during the quarter	4					
Remaining unresolved at the end of the quarter	2					

DSCR = [(Profit after tax before exceptional items + depreciation + interest on long term debts) / (Interest & Principal repayment of long term debts during the period)]

ISCR = [(Profit before tax + depreciation + gross interest) / Gross Interest]

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2012

(Rs. Lacs)

Sr. No.	Particulars	31.03.2012 (Audited)		Sr. No.	Particulars	31.03.2012 (Audited)	
		30.09.2012	31.03.2012			30.09.2012	31.03.2012
I EQUITY AND LIABILITIES							
Shareholders' Funds							
a) Capital	491.70	491.70					
b) Reserves and Surplus	1593.28	1494.91					
Sub-total - Shareholders' fund	2084.98	1986.61					
2 Share Application money pending allotment	-	-					
3 Non-current liabilities							
a) Long-term borrowings	-	46.07					
b) Deferred tax liabilities (net)	61.49	50.87					
c) Other Long-term liabilities	115.05	121.05					
d) Long-term provisions	8.65	12.44					
Sub-total - Non-current liabilities	185.19	230.43					
4 Current liabilities							
a) Short-term borrowings	841.21	756.38					
b) Trade payables	673.84	739.59					
c) Other current liabilities	50.65	77.03					
d) Short-term provisions	21.97	18.72					
Sub-total - Current liabilities	1587.67	1591.72					
TOTAL - EQUITY AND LIABILITIES	3857.84	3806.76					
II ASSETS							
1 Non-current assets							
a) Fixed assets		1228.92			1238.05		
b) Non-current investments		452.22			458.84		
c) Deferred tax assets (net)		-			-		
d) Long-term loans and advances		111.97			210.98		
e) Other non-current assets		0.65			0.65		
Sub-total-Non-current assets		1793.16			1908.95		
2 Current assets							
a) Current investments		150.85			-		
b) Inventories		784.42			961.56		
c) Trade receivables		950.82			736.25		
d) Cash and Bank Balances		52.11			46.12		
e) Short-term loans and advances		109.52			150.98		
f) Other current assets		16.98			4.89		
Sub-total-current assets		2064.68			1899.81		
TOTAL - ASSETS		3857.84			3806.76		

Notes:

- The above unaudited financial results as reviewed by the Audit Committee were approved and taken on record by the Board of Directors in their meeting held on October 29, 2012.
- The Auditors of the Company have carried out the limited review of the above unaudited financial results in terms of clause 41 of the Listing Agreement.
- The entire operations of the Company relate to only one segment viz. 'Pharmaceuticals'.
- Previous year's figures have been regrouped, wherever necessary.

Place : Mumbai
Date : October 29, 2012By Order of the Board
For Makers Laboratories Limited
Purnima Jain
Whole Time Director

For Makers Laboratories Limited

Purnima Jain
Whole Time Director